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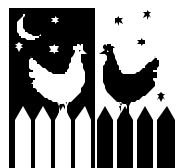
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL BROILER MARKET AT-A-GLANCE



Trucklot trading was of moderate volume with majority prices unchanged in the West, irregular in the Midwest, and unchanged to higher in the East when compared to a week earlier. Overall, trade sentiment fully steady in early week as interest improved on lightweight wogs and whole products. Supplies in a better position but still usually reported as sufficient for an inactive but improved demand. Floor stocks of heavier sized wogs workable but still slightly more available than the lighter sizes. In the parts structure, drumsticks, leg quarters and bone-in breasts balanced to well cleared. Wings were irregular but available. Other items were usually sufficient for trade needs. In production areas, live supplies were moderate. Weights were in a full range but mostly desirable. However, concern was developing on the hot, humid weather conditions in the southern area.

Final report of prices negotiated for trucklot sales of ready-to-cook broiler/fryers delivered to first receivers at major market areas week of 07/09/01-07/13/01 (cents per lb)

AREAS	US GRADE A (Includes branded product)		COMPOSITE	
	MAJORITY	WTD AVG	LOADS	WTD AVG
Bos/New Eng	56.50-58.00	57.56	17	60.91
Chicago	50.00-55.00	54.07	46	55.66
Cincinnati	TFEWR	—	—	57.02
Cleveland	TFEWR	—	—	64.59
Denver	68.50	68.46	17	67.18
Detroit	52.00	53.80	10	57.56
Los Angeles	69.00	67.12	65	65.43
New York	55.00-57.00	55.98	23	58.84
Philadelphia	54.00-56.00	54.20	10	53.64
Pittsburgh	52.50-54.50	53.64	11	58.75
St. Louis	53.50-53.75	53.24	21	55.63
San Francisco	69.50	68.40	29	69.36

Composite 12 City Weighted Average

Loads	07/09/01	Change/Last Wk	07/02/01	07/10/00
567	60.48	0.36	60.12	56.62

WOG BROILERS (without giblets) - prices paid per lb delvd to first receivers in trucklot and less than trucklot quantities.

REGIONS	MAJORITY	WTD AVG	LOADS
East	57.00-63.00	61.80	41
Central	56.00-62.00	59.41	60
West	58.00-65.00	63.02	47

Southeast Area FOB Dock Equivalent

Mississippi	63.50-65.00	64.03	84
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GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 64.00 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,128	50.00-65.50	62.08

The Georgia f.o.b. dock confirmed final weighted average prices on ice packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	205.50	1,468
BREASTS - B/S	141.00	5,083
BREASTS - WHOLE	72.50	1,301
THIGH MEAT - B/S	94.00	750
LEG QUARTERS	31.00	9,641
WINGS	97.00	3,175

THIS INFORMATION IS SUPPLIED BY THE GEORGIA DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

SOUTHERN REGION BROILER/FRYERS Trade sentiment was at least steady. Demand was moderate to good. Supplies were balanced to short on whole, improved to about adequate on light wogs, and sufficient on heavy wogs. In the parts structure, bone-in-breast were well cleared to short, boneless breast adequate, dark meat was adequate to short, and wings were at least sufficient for the irregular demand. Live supplies were moderate at mostly desirable weights.

NORTHEAST REGION BROILER/FRYER Trucklot buying activity was generally light to fair entering the week. Offerings of the 2.5 to 3 pound birds were in the best balanced position, and the 3.5 pound and heavier sizes were at least adequate to available. Movement through retail and distributive channels was mostly fair. The market tone was steady to fully steady on the 3 pound and lighter birds, and about steady on the heavier birds. In the parts complex, bone-in breasts ranged balanced to adequate. Boneless-skinless breasts were usually available. Dark meat items were sufficient, although, leg quarters were well cleared. Wings were readily available.

WESTERN REGION BROILER/FRYERS Final majority prices were unchanged. Trading for this week's deliveries were generally unchanged on regular commitments with new negotiations at unchanged to slightly higher prices. Offerings were adequate for current needs. Retailer demand fairly good, best into planned features. Dealers reported satisfactory weekend clearances. Reported parts trading: bulk leg quarters 32 - 34 and 4/10s 34.50 - 37, bone in breasts 73 - 77.50. The Los Angeles negotiated WOG weighted average was up .67 to 59.16 with volume reported unchanged at 36 loads.

MIDWEST REGION BROILER/FRYER Final majority prices for this week's delivery were unchanged into Chicago, unchanged to lower into Detroit, slightly higher into St. Louis, and TFEWR into Ohio cities. Current supplies of whole fryers are at least sufficient for current buyer needs. Demand ranged light to moderate. Floor stocks were adequate. Sizes were generally desirable. In the parts market, boneless breasts supplies were mixed, fully adequate to tight. Wings and whole breast were adequate to fully adequate. Leg quarters were well cleared as export activity continues to play a major role. The tone was generally steady and awaiting further developments.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was generally noted fair to fairly good. Offerings were adequate and well cleared on the 2.5 to 3.0 pound sizes; heavier sizes were fully adequate. Live supplies were at least moderate; weights were light to heavy, mostly desirable to heavy. Processing schedules were moderate. Less than trucklot asking prices were unchanged at 57 to 71 cents. Trade sentiment was fully steady. In the parts complex, bone-in breasts were in good balance and clearing. Leg quarters were well cleared. Boneless skinless breasts were at least adequate. Wings were slow to clear.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

BRANDED U.S. GRADE A

RANGE	53-77
WEIGHTED AVERAGE	60.19
NO. OF BOXES	12,684

*7 of 8 plants reporting.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was light entering the week as dealers were content to work from existing floorstocks and limit purchasing as market developments are monitored. Offerings of boneless-skinless breasts were at least adequate to available at times. Bone-in breasts ranged balanced to adequate. Leg quarters were well cleared. Wings were readily available. Movement through retail channels was fair. The market tone was steady to fully steady on bone-in breasts, and about steady on boneless-skinless breasts. Dark meat items were generally steady. Wings were barely steady.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED	CURRENT	WTD	VOLUME
			AVG	/LBS
BREAST - B/S		130-135	140.08	542,480
TENDERLOINS		135	140.27	112,360
BREAST - WITH RIBS		66-67	73.68	284,480
BREAST - LINE RUN		66	70.01	177,360
LEGS		41-42	46.92	220,280
LEG QUARTERS (BULK)		29-30	30.19	650,908
DRUMSTICKS		38-39	46.12	170,360
THIGHS		37-38	41.71	222,880
B/S THIGHS		88-89	91.74	61,560
WINGS (WHOLE)		87-88	93.14	431,440
BACKS AND NECKS (STRIPPED)		10-12	12.14	89,560
LIVERS (5 POUND TUBS)		30-35	39.74	123,080
GIZZARDS (HEARTS)		40-45	44.90	113,200

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF

ARKANSAS BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	LBS (000)	RANGE	MAJORITY	WT. AVG
BREAST - B/S	818	121.00-185.00	121-127	128.32
TENDERLOINS		NO TRADING REPORTED		
BREAST - WITH RIBS	292	66.00-83.00	66-67	69.14
FRONT HALVES	320	63.00-68.00	65-68	65.50
LEGS		NO TRADING REPORTED		
LEG QUARTERS (BULK)	131	27.00-29.00	-	27.69
LEG QUARTERS (4/10)	1,463	29.00-30.00	-	29.04
WINGS (WHOLE)	99	65.00-98.00	-	79.24
DRUMSTICKS	60	37.00-45.00	-	39.66
THIGHS	1,522	35.00-39.00	35-36	35.51

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	07/09	07/05	07/05	07/02	06/28
ALA	4,063	3,415	5.03	3,973	5.00
ARK	5,422	5,051	4.93	5,152	4.91
DELMARVA	2,298	2,317	5.10	2,346	5.02
KY-LA-TN	2,058	2,023	4.55	2,032	4.50
MISS	2,874	2,338	5.21	2,827	4.97
NC	2,631	2,401	5.78	2,601	5.83
TEXAS	2,386	2,399	4.76	2,374	4.71
TOTAL	21,732	19,944	5.04	21,305	5.00
MON	21,732(A)			21,305(A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 09-Jul 2001 is estimated to be 32,514,000 up 1.70 percent from a week ago and down 2.59 percent from a year ago.

(Last week 31,970,000, last year 33,377,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND. **POUNDS**

ITEM	(000)	RANGE	MAJORITY	WTD
				AVG
BREAST - B/S	947	120.00-204.00	140-145	141.97
TENDERLOINS	288	140.00-235.00	140-145	168.12
BREAST - LINE RUN	124	73.00-79.00	74-76	75.13
FRONT HALVES		TOO FEW TO REPORT		
LEGS	128	40.00-51.00	41-44	42.48
LEG QUARTERS (BULK)	511	27.00-30.00	28-29	28.51
LEG QUARTERS (4/10)	1,314	29.00-32.00	30-31	30.91
WINGS (WHOLE)	314	85.00-98.00	96-98	96.48
WINGS (CUT)	479	102.00-110.00	106-108	107.59
DRUMSTICKS	108	49.00-53.00	-	51.58
THIGHS	71	48.00-51.00	-	49.51
B/S THIGHS	68	91.00-94.00	-	92.46

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS
TRADING FOR JUL 09, 2001 — F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
47.50 - 54.00	50.76	49.52

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 09-JUL-2001 TO 13-JUL-2001, CENTS PER POUND

	Price Per Lb.	Mostly
BREAST - B/S	125.00 - 147.00	125.00 - 135.00
BREAST - LINE RUN	67.00 - 83.00	67.00 - 75.00
LEGS	42.00 - 48.00	-
LEG QUARTERS (BULK)	26.00 - 35.00	29.00
DRUMSTICKS	39.00 - 50.00	-
THIGHS	35.00 - 50.00	-
WINGS (WHOLE)	81.00 - 100.00	94.00
BACKS AND NECKS (STRIPPED)	10.00 - 17.00	-
LIVERS	25.00 - 46.00	-
GIZZARDS (HEARTS)	40.00 - 51.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	80-100
WOGS 2# & UP - CUT UP 8&9 PIECES	84-106
FROZEN HENS 5# & UP	93-99
FROZEN DUCKS	139-154
FROZEN SQUABS	589

DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA (L.A. AREA)

FRESH FRYERS	85-87
ROASTERS 4# & UP	71-90
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	139
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY

DELIVERED TO RESTAURANTS AND INSTITUTIONS

FRESH FRYERS	DRY PACK	96-104
	ICE PACK	94-96
ROASTERS 4# & UP	ICE PACK	104-113
	DRY PACK	113-123
HENS OVER 5#	ICE PACK	98
	DRY PACK	91
DUCKS		152-166

EASTERN REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

06-JUL-2001

CHICKEN — PRICES ——— VOLUME ———
(Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	23.00	-	240,000	-
WTD AVERAGE	23.00			

CHICKEN, WITH SKIN ADDED

06-JUL-2001

CHICKEN — PRICES ——— VOLUME ———
(Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	21.50-24.00	19.00-24.00	936,000	316,000
WTD AVERAGE	21.78	21.24		
15-20%				
RANGE	20.00-21.00	18.00-20.50	1,620,000	260,000
WTD AVERAGE	20.53	19.29		
20% OR MORE				
RANGE		- 17.50	120,000	-
WTD AVERAGE		17.50		

* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

CENTRAL REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

06-JUL-2001

CHICKEN — PRICES ——— VOLUME ———
(Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	-	-	-
WTD AVERAGE				

CHICKEN, WITH SKIN ADDED

06-JUL-2001

CHICKEN — PRICES ——— VOLUME ———
(Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	22.00	40,800	-
WTD AVERAGE		22.00		
15-20%				
RANGE	17.00-20.00	15.00-21.00	1,790,600	816,000
WTD AVERAGE	18.04	16.92		
20% OR MORE	-	-	-	-
RANGE				
WTD AVERAGE				

* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

SOUTH CENTRAL HEAVY LIVE HEN Prices were generally unchanged compared to the past week. Demand was moderate for fully adequate offerings of spent heavy hens. Finished sales were only fair with schedules adequate for needs. Trade sentiment was about steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *

FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 09-JUL-01

	RANGE	MAJORITY	WTD AVG
	CENTS/LB.		
AT FARM BUYER LOADING	5-11.25	7.25-8.5	8.35

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTHEAST HEAVY LIVE HEN Majority prices were unchanged to slightly lower when compared to a week earlier. Demand was moderate but not active for fully adequate offerings. Processing schedules were reported as normal. Canner supplies were irregular but generally sufficient for trade needs. The undertone was steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *

FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 09-JUL-01

	RANGE	MAJORITY	WTD AVG
	CENTS/LB.		
AT FARM BUYER LOADING	4.5-10.5	7.5-9	8.06
AT FARM PRODUCER LOADING		TOO FEW TO REPORT	
FOB PLANT		TOO FEW TO REPORT	

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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